



Corporate Information

LCH (Asia-Pacific) Surveyors Limited is a firm of professional surveyors and international valuation consultants with offices/ representation offices in Hong Kong and Beijing of the People's Republic of China. As a founding office of International Valuation company, we have offices also in Japan, Mexico and the United States of America and associate offices in other parts of the world.

LCH started its operation in Hong Kong in 1994 as a professional asset advisory and valuation consultant to multi-national enterprises and listed incorporations with bases or interests in the Greater China and Asia-Pacific regions. LCH was one of the Top 10 Valuer Groups by Number of New Listings (2002-2005) as named in the EXCHANGE January 2007.

LCH's personnel come from various areas / countries and in particular, from various internationally recognized professional associations such as the Hong Kong Institute of Surveyors, the Royal Institution of Chartered Surveyors, China Institute of Real Estate Appraisers and Agents and the American Society of Appraisers. Our members are also qualified professional valuers in their locally such as the Registered Professional Surveyors in Hong Kong, Certified Public Valuers in China, Registered Real Estate Appraisers in China, Certified Real Estate Appraisers in the Philippines, Members of the Institution of Surveyors Malaysia and Members of the Singapore Institute of Surveyors and Valuers. Our personnel also comprise of Authorized Person in Hong Kong, Structural Engineer and licenced building works contractor in Hong Kong.

LCH is capable and knowledgeable in providing tailor-made appraisal strategies and approaches to comply with carious needs of its clients such as merger and acquisition, public floatation of company's equity interest, feasibility study, incorporation in company accounts and financial statements, statutory requirement, litigation and compensation claims, internal management reference, allocation of overall business purchase price and, fairness opinion.



Our Personnel

LCH personnel possess the following professional expertise to serve our clients need, they are:

- *Real Estate Valuation
- *Plant and Machinery Valuation
- *Business Enterprise Valuation
- *Financial Assets Valuation
- *Intangible Assets Valuation (Including Intellectual Properties)
- *Agricultural Property Assets Valuation
- *Biological Assets Valuation
- *Mineral Extraction Industry Valuation and Technical Review
- *Litigation Support
- *Asset Transaction Negotiation
- *International Property Agent
- *Asset Portfolio Management
- *Property and Facilities Management
- *Building Works Consultancy

Our clients and our services are not restricted by territories or nature of business. Our clients are from Hong Kong to the America and to Europe, from China to Australia. We are proud to say that we are a multi-national professional valuer who are specialised in various assets and businesses. Ipso facto, our personnel always travel to other parts of the world to attend international valuation conferences and to explore our knowledge on the everchanging valuation industry.



Our Office-in-charge

Ho Chin Choi, Joseph

Managing Director

Professional Qualifications

- *Fellow of the Royal Institution of Chartered Surveyors (UK)
- *Fellow of the Hong Kong Institute of Surveyors (HK)
- *Registered Professional Surveyor of Hong Kong SAR (General Practice)
 (Property and Facility Management) (HK)
- *Individual Member (Appraisal) of the China Institute of Real Estate Appraisers and Agents (China)
- *Member, The Hong Kong Institute of Housing (HK)
- *Member of the Canadian Institute of Mining, Metallurgy and Petroleum (Canada)
- *Incorporate of the Chartered Institute of Building (UK)
- *Full Member of the Association for Project Management (UK)

Membership in Other Trade/Industry Organization

- *Professional Member of the Society for Mining, Metallurgy and Exploration (US)
- *Professional Member of the International Society of Arboriculture (US)
- *Member of Society of Commercial Arboriculture (US)
- *Member of the Hong Kong Institute of Value Management (HK)

Accredited Practitioners

- *Licenced Estate Agent under the Estate Agents Authority in Hong Kong
- *Registered Business Valuer registered with the Hong Kong Business Valuation Forum
- *Valuer in the List of Property Valuers for Undertaking Valuation for Incorporation or Reference in Listing Particulars and Circulars and Valuations in Connection with Takeovers and Mergers published by the Hong Kong Institute of Surveyors
- *Registered Real Estate Appraiser (the PRC)



Professional Services

- *Chairman, General Practice Division Council, the Hong Kong Institute of Surveyors ("HKIS") (2013-2015)
- *Member, HKIS General Council (2013-2015)
- *Member of the General Practice Division Council, The HKIS (2005-2017)
- *Vice Chairman (Professional Standards), the General Practice Division Council, The HKIS (2011-2013)
- *Member of Planning and Development Professional Group Committee,

The Royal Institution of Chartered Surveyors ("RCIS") (2011-2013)

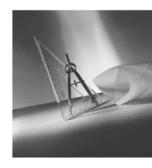
- *Assessor of the GPD APC Panel of Assessors, HKIS
- *APC Assessor, the RICS, Hong Kong

Public Services

- *Board Member of the Surveyors Registration Board of the Hong Kong SAR (2010-2011)
- *Member of the Appeal Board on Closure Orders (Immediate Health Hazard) of the Hong Kong SAR (2011-2017)
- *Member of Appeal Tribunals under Buildings Ordinance (Cap.123) of the Hong Kong SAR. Licensing Appeal Board under Section 125A(2) of Public Health and Municipal Services Ordinance(Cap.132).

Working Experience

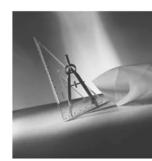
Joseph obtained professional qualification with the Society of Surveying Technicians and later with the Royal Institution of Chartered Surveyors. He has broad experience in the field of asset (tangible and intangible) valuations and advisory through his work as an experienced business consultant in Arthur Anderson and as director/manager of the real estate division for some reputable companies in the field, including Sallmanns and American Appraisal.



He also has experience in conducting technical review of mineral resources/reserves and mining activities, and agricultural property assets.

Joseph has been conducting asset valuations and/or advisory work in Hong Kong, Macau, Taiwan, mainland China, the Philippines, Vietnam, Mongolia, Malaysia, Singapore, Thailand, Bangladesh, Japan, Australia, Kazakhstan, Madagascar, Scotland, Finland, Germany, France, Switzerland, Poland, Brazil, Argentina, Guyana, Venezuela, Canada and the United States of America for various purposes since 1988. He has extensive experience in the valuation of various types of assets and power plants, toll road, health products and foodstuffs, coking coal plant, agricultural property assets, financial services, luxurious consumer goods, pharmaceutical and biotechnology, electronic consumer products manufactory, semiconductors, mineral resources, telecommunication, media and information technology related businesses for the listed companies in Hong Kong, Taiwan, mainland China, Singapore, Malaysia, Canada, the United Kingdom and the United States of America.

Prior to joining LCH (Asia-Pacific) Surveyors Limited, Joseph was the Director of Sallmanns and also a Deputy Representative of Sallmanns' Beijing Office from 1990-1995. In 1995, he joined Arthur Anderson as the Director of Practice Development of the Greater China Valuation and Real Estate Advisory Service Group. Joseph has also been substantially involved in the PRC as an asset valuer for various purposes such as initial public offerings in Hong Kong (including "H" share and red-chip share issues) and "B" share issues in China, merge and acquisition, and accounting. He was involved in various Stateowned enterprise asset valuation engagements in China including the first "H" shares listing engagement in Hong Kong (the Tsingtao Brewery). His working experience spans various industries such as power and utilities, natural resources, wining, breweries, shipyards and chemical. He has frequently been appointed by foreign investors to represent them in negotiations with the PRC parties on asset valuations before entering into joint venture agreements in 1990s'. His comprehensive knowledge of the Chinese valuation system and the operational procedures laid down by the previous National Administrative Bureau of State-owned Property of China provides him with a clear competitive advantage in this field of work.



Professional Services Experience

From 1990 onwards, Joseph actively participated in promoting the Hong Kong valuation system to China and maintained good relationships with the then relevant China appraisal bodies. He has been invited by various PRC government departments such as the previous Import and Export Commodity Inspection Bureau and the National Administrative Bureau of State-owned Property of China to participate in various asset valuation seminars in China. In recent years, Joseph has been actively participated in the Hong Kong Institute of Surveyors in promoting the surveying profession. Between 2004 and 2012, he was responsible for drafting the HKIS Valuation Standards adopted by the Hong Kong Institute of Surveyors, and the Business Valuation Standards adopted by Hong Kong Business Valuation Forum. Because of his professionalism and thorough knowledge in various valuation principals and standards, he has been invited by the regulatory bodies as mentioned above to participate in valuation seminars in relation to valuation issues in Hong Kong.

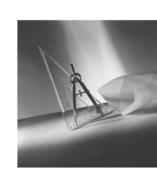


Our Offices

Our Hong Kong Office is situated at 17th Floor, Champion Building, Nos. 287-291 Des Voeux Road Central of Hong Kong and provided all kind of professional services to our clients with assistance given from our other offices in the nearby area / countries.

Our office in Beijing provides resources support, both in human resources and technical expertise in all field to support our daily professional works. Our affiliate in Beijing is a qualified valuer in China in providing national wide state-owned asset valuation and the real estate valuation.

Manila Office provides technical support to our various engagement teams from engineering work to special asset advisory. We are also one of the approved valuation firms who can serve the Philippine Central Bank, and our clients are mostly coming from banks and financial institutions. We are also accredited by the SEC in Philippine.



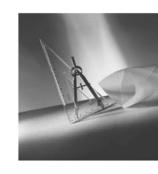
Our Strength

As your professional valuation advisor, we take the pleasure to update you on issues that ensure you to be on your competitive edge and allow us to be of your service.

Pioneer in the Practice

LCH is a pioneer in the valuation practice since its commencement of business in Hong Kong. Selected significant benchmarks including but not limited to:

- We are one of the first general practice surveyors firms in Hong Kong to use exclusive proprietary software and to subscribe data from the Center for Research in Security Prices in the United States of America in preparing business valuation model since 1999.
- We are one of the first general practice surveyors firms in Hong Kong to give valuation, technical review and mineral resources / reserve estimation of mineral extraction industry of oil fields, coal mines and metallic mines since 1998.
- We are one of the first general practice surveyors firms in Hong Kong to give valuation of biological assets livestocks, natural forests and forest farms.
- We are one of the first general practice surveyors firms in the leading place to provide all kind of financial assets valuations for all purposes in Hong Kong since 2002.
- We are one of the business valuation firms among the general practice surveyors firms in Hong Kong, maintain intangible and financial assets related literature libraries.



Our Professional Services

Valuation

LCH's professional team of valuers is specialized in conducting valuation of various assets in the world:

Real Properties

Plant and Machinery

Business Enterprises

Intangible Assets

Intellectual

Properties

Financial Assets

Mineral Extraction

Industry

Agricultural

Property Assets

Biological Assets

The valuation services cover a wide range of purposes:

- *Accounting
- *Purchase Price Allocations
- *Disposal and Lettings
- *Initial Public Offering
- *Merge and Acquisitions
- *Joint Ventures
- *Litigation
- *Mortgage Finance
- *Compensation Claims
- *Due-diligence reviews
- *Insurance
- *Liquidation
- *Taxation



Valuation

Real Property (Real Estate)

One of the strengths of the LCH is our expertise in real estate valuation. Our professional valuers are committed to provide professional and impartial valuation and advisory services in accordance with reporting standards and code of practice set out by the International Valuation Standards set out by the International Valuation Standards Council.

LCH's expertise covers real estate valuation and advisory services in Hong Kong, mainland China, Macau and throughout Asia-Pacific region as a whole. We gain our China advantage through active provision of seamless professional services for State-owned enterprises, domestic enterprises and red-chip companies in mainland China for over 30 years.

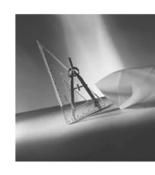
Having said that, we have a number of experienced professional surveyors who have good experience in valuing properties in the Greater China region, Asia, Europe and America for various purposes such as public listing, joint venture, financing and acquisition, etc.

LCH's services range from detailed valuation services including feasibility study and analysis to valuation reports based on pre-agreed procedures. We can also design a specific scope of work based on a client's requirement in order to assist them in their internal due diligence or commercial decision regarding their target real properties.

LCH's professional consultants have over thirty years experience in the Hong Kong property market and they are familiar with procedures and strategies of planning, property investment and development. We were also contracted by the Lands Department of the Hong Kong SAR Government and the Urban Renewal Authority in providing our professional opinion to them in several land resumptions projects.







Valuation

Plant and Machinery

Industrial diversity and experience are just some of the strengths of LCH's machinery and equipment valuation team. The team adopts tailor-made approach to value by using internationally accepted methodologies.

The team is experienced in the valuation of plant and machinery in various industries like:

Chemical Industry

Oil Gathering and Refining
Coking and By-Product Processing
AMPS Processing
Pulp and Paper
Soy Protein Manufacturing
Chemical Fibre Plants
Gas Distribution



Electronics Industry

Printed Circuit Board (PCB)

Flexible PCB Plant

Electronic Components (Capacitors, Transistors, Diode)

Fibre Optic Cable and Connectors

CD/DVD Replication

Electronic Toys and Appliances



Food and Beverage

Breweries and Chinese Wine Factories
Mineral Water and Carbonated Drinks
Bakeries
Chinese Food Plants (Dimsum, Noodles)
Fast Food Chains
Ice Plants and Cold Storage



Building Materials Industry

Cement Manufacturing
Sawmills and Engineered Boards
Quarries and Aggregate Plants
Paint Manufacturing
Steel Mills
Construction Equipment
Ships for Marine Construction

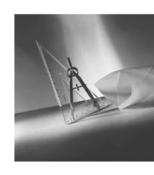
Other Industries

Power Plants
Ship Building and Ship Repair
Water Treatment and Distribution
Mining and Milling
Pharmaceutical Plants



Every appraisal developed is characterised by team effort utilising our internal expertise and skills plus client inter-action to achieve accurate and honest reports. This critical linkage insures that the valuation process is concluded timely whatever the size and complexity of the engagement.

LCH's proximity to the vast and diverse manufacturing enterprises in China enables LCH to provide both Hong Kong and international companies the machinery and equipment valuation services they require prior to completing their joint-ventures or acquisitions. LCH is probably the most active professional surveyors firm in providing machinery and equipment valuation for equipment financing purpose in Hong Kong. LCH is also on the supplier list of the Customs and Excise Department of the Hong Kong SAR Government to provide equipment valuations for litigation purpose. Our reports are widely accepted by major banks and financial institutions in Hong Kong and China. Through our Beijing office arrangements, we are able to provide cost effective machinery and factory inspection reports.



Valuation

Business Enterprises, Intangible Assets and Intellectual Properties

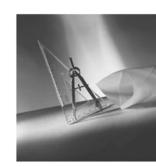
LCH is one of the professional surveyors firms in Hong Kong and Greater China that provide specialised business enterprise and intangible assets valuation services. Our works are based on standards set out by the International Valuation Standards issued by the International Valuation Standards Council.

As our personnel were involved in drafting the applicable standards in Hong Kong before 2017, we have a throughout understanding in applying the valuation standards in various difficult scenarios and to assist our clients in forming the procedures to valuation to comply with the applicable standards. To strengthen our personnel knowledge and to uplift our technique, our personnel participated frequently in international valuation conferences and seminars that organized in other parts of the world. To facilitate our work, we have subscribed online information from various reputable financial data providers. This ensures that we will have the most up-to-date ready information in performing business valuation and intellectual property valuation. We also maintain a largest business and intangible assets valuation related literature library in our office and exclusive to our personnel only.

It is such inherent position of LCH that made us also an Additional Valuer employed by our competitors in Hong Kong to assist them to provide business valuation to their clients.

Our services including but not limited to:

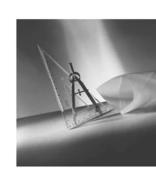
Purchase Price Allocation
Fair Value Determination
Impairment Test
Financial Due Diligence
Financial Planning and Advisory



We can also design a specific scope of work based on clients' requirements in order to assist them in the internal due diligence or commercial decisions regarding their target companies.

We have enormous valuation experiences in the major kinds of industry or service including but not limited to: power plants, brewery, oil and gas, cement, paper, furniture, real estate, refinery, toll road, health products and foodstuffs, mineral resources, coking coal plant, agricultural property assets, financial services such as general insurance and broker house, luxury consumer goods, pharmaceutical and biotechnology, electronic consumer products, semiconductors, natural resources, telecommunication, media and information technology related businesses.

With regards to intellectual properties valuation, we have maintained an up-to-date royalty data base in our library exclusive to our personnel. This ensures that our client will receive the first hand information in determining the fair value of their intellectual properties. We have valued all kinds of intangible assets (including intellectual properties) and goodwill for various purposes and our assessed trademarks and patents covered Europe, Asia and North America. Intangible assets we have valued includes license, franchise, trademark, trade secret, technology and goodwill.



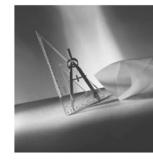
Valuation

Biological Assets

Relevant cases involved:

- Numerous natural forests in China including Beijing, Hunan Province,
- Hebei Province, Shanxi Province, Guizhou Province, Inner Mongolia,
- Chongqing, Yunnan Province, Henan Province, etc.
- Natural forests concessionary rights in Guyana
- Natural forests concessionary rights in Venezuela
- Agricultural assets in various locations in the PRC
- Forest land with various fruit trees in the PRC
- Stock of various type of pigs in various pig rearing farms in the PRC
- Farm land, plant and machinery and dairy cows in New Zealand
- Rubber plantations in Cambodia
- Poultry hatchery and growing farms



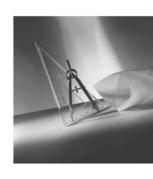


Our Professional Services

Land Advisory Matters

LCH's professional surveyors have over 20 years' experience in delivery of forensic valuation services, which is usually required by clients when value disputes arise. The disputes are mostly related to land administrative matters such as lease modification, land exchange, premium assessment and development consultancy, rating and government rent appeals, compensation claims, land development and town planning matters, New Territories land matters and independent expert's opinion on property valuation for tort damages.





Our Professional Services

Property and Facilities Management

Traditionally, it is the industry practice to persuade the Owners Corporation to contract out the building management service to a property management company for a fixed term and at a fixed manager remuneration. Upon received the contract, the property management company will, in accordance with the need, either hire or sub-contract labours to provide the necessary building services. We consider this arrangement only suitable to building or development which has a much diversified ownership or has a mixed usage with conflicting management needs such as commercial mall with residential units. To building which has a high concentration of ownership and a single use, the above building management scenario is not an appropriate approach.

Based on our working experience in Vancouver of Canada and in Hong Kong, the best building management model of a highly concentrated ownership building is to have the Owners Corporation directly involved in the daily management works with the professional advice and assistance given from an appointed building manager. By employing this model, the Owners Corporation through its direct employed on-site management staff and subcontractors to implement the up-to-date building management procedures to protect its member interests in the building. The advantages of this model are: a) reducing the confusion of the on-site management staff with regard to the problem of reporting line and, b) simplifying unnecessary documentation and saving resources for the preparation of circulars, meetings and management procedures. In fact, the Owners Corporation will have absolute control on the monetary policies of the management fund and the neediness of planned and unplanned maintenance programs.

LCH is one of the general practice surveyors firms in Hong Kong and Greater China that provides one-stop building surveying and management services. Our professional team comprises Building Surveyors, Registered Property Manager and Authorised Persons in Hong Kong and work based on standards set out by relevant statutory requirements in Hong Kong and in the mainland China.



Our services include but are not limited to the following:

- Architectural services
- Project management of development project
- Technical advice on legal restrictions such as Building Ordinance, Town Planning and Land Leases
- Building maintenance management
- Building safety inspections
- · Refurbishment and renovation
- Building defects inspection and technical advice on remedial works
- Licence application
- Fire insurance valuation
- Measurement surveys
- Expert witness
- Management of fitting-out work

As a one-stop Building Manager, we have equipped all professional qualification and experience which necessary to support a building management assignment. This is different from other property management companies which depend heavily on the advice from sub-contract professional consultancy firms.

Together with our associate, we are at present appointed as a Building Manager of a group of property portfolio over 50 developments comprises residential, office and industrial properties. To facilitate our works, our associate also equipped with a security company licence in Hong Kong to provide necessary care to our clients.



Our Professional Services

Building Consultancy

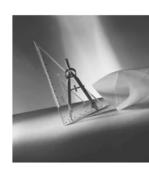
To complete the picture of our integral professional services, LCH also provides building inspection and surveying services. Our professional team comprises project manager, building surveyors and authorized persons in Hong Kong and work based on standards set out by the Hong Kong Institute of Surveyors and relevant statutory requirements in Hong Kong and mainland China.

Our services include but not limited to the following:

- Architectural services
- Project management of development project and fitting-out work
- Technical advice on legal restrictions such as Building Ordinance, Town Planning and Land Leases
- Building maintenance management
- Building safety inspections
- · Refurbishment and renovation
- Building defects inspection and technical advice on remedial works
- Licence application
- Fire insurance valuation
- Measurement surveys
- Expert witness







Our Professional Services

Business Overview

As your professional consultant LCH provide our clients with the latest and the most accurate market information and services.

In recent years, market research has become an important part of enterprises in grasping market performance. Enterprises can analyze industry trends, develop undeveloped market space and solve potential problems so that resources can be properly allocated.

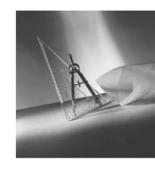
LCH's professional strength is market research. Through more than 20 years of experience in the Hong Kong market and a collaborative network of data tanks in major cities across China, we have provided market research information on a variety of industries such as: Biological Assets, Natural Resources and Mining, Real Estate, Manufacturing, Heavy Industry, Education, Online Commerce Platforms or Sales and Wholesale Industries.

Selected Circular Cases

Company Name	Year
Silk Road Energy Services Group Limited	9/2017
Sinofortune Financial Holdings Limited	3/2017
Kiu Hung International Holdings Limited	10/2015
China Natural Investment Company Limited	6/2015
Kai Yuen Holdings Limited	8/2014
China Print Power Group Limited	6/2014
TTG Fintech Limited	4/2014
China Oilfield Technology Services Group Limited	3/2014
King's Flair International (Holdings) Limited	12/2013
China Energy Development Holdings Limited	12/2013
New Times Energy Corporation Limited	2/2013
Anxian Yuan China Holdings Limited	11/2012
Tou Rong Chang Fu Group Limited	7/2010
New Times Energy Corporation Limited	6/2010
Hao Tian Development Group Limited	12/2009
Superb Summit International Group Limited	10/2009



Company Name	Year
China Leason CBM & Shale Gas Group Company Limited	5/2009
China Fortune Holdings Limited	1/2009
AVIC International Holdings Limited	7/2008
Energy International Investments Holdings Limit	6/2008
China Netcom Technology Holdings Limited	5/2008
China Ocean Shipbuilding Industry Group Limited	2/2008
Yue Da Mining Holdings Limited	2/2008
China E-Learning Group Limited	1/2008
China Fortune Holdings Limited	12/2007
China Fortune Holdings Limited	11/2007
Energy International Investments Holdings Limited	10/2007
China Resources and Transportation Company Limited	9/2007
Superb Summit International Group Limited	9/2007
Willie International Holdings Limited	7/2007
Yue Da Mining Holdings Limited	6/2007
Yue Da Mining Holdings Limited	11/2006
China Resources and Transportation Company Limited	9/2006
Hong Wei (Asia) Holdings Limited	1/2016-6/2017
Asian Citrus Holdings Limited	2012-2016
China Innovative Finance Group Limited	3/2013-6/2015
China Demeter Financial Investments Limited.	2012-2014
China Agrotech Holdings Limited	2010-2012



Our Selected Clients

Throughout our past years services, we have built up a large client portfolio which covered a board clientele from Europe, North America and Asia with the subject assets covered in Europe, Asia, Africa, Australia and America. Our clients including publicly traded companies in various stock exchanges such as Hong Kong, Taiwan, Mainland China, Singapore, Malaysia, the Philippines, United Kingdom, Canada and the United States of America.

We were named one of the Top 10 Valuer Groups by Number of New Listings (2002-2005) in the EXCHANGE January 2007. And it is our belief that this trend will move onwards as our clientele becomes larger and larger.

Selected IPO Projects in Hong Kong with LCH as the Valuer

Company Name	Year
Kiddieland International Limited	09/2017
Minsheng Education Group Company Limited	03/2017
Gudou Holdings Limited	12/2016
Food Wise Holdings Limited	11/2016
Kwong Man Kee Group Limited	09/2016
Classified Group (Holdings) Limited	06/2016
Creative China Holdings Limited	11/2015
Steed Oriental (Holdings) Company Limited	02/2015
King's Flair International (Holdings) Limited	12/2014
Beijing Tong Ren Tang Chinese Medicine Company Limited	04/2013
Time Watch Investments Limited	01/2013
Speedy Global Holdings Limited	12/2012
China U-Ton Holdings Limited	06/2012
China Assurance Finance Group Limited	
(Previously known as Dasheng Financial Services Group Limited)	12/2011
Grand Concord International Holdings Limited	11/2011
Great Harvest Maeta Group Holdings Limited	09/2010
Infinity Chemical Holdings Company Limited	07/2010
Eagle Legend Asia Limited	
(Previously known as Manta Holdings Company Limited)	06/2010



NVC Lighting Holdings Limited	05/2010
Chu Kong Petroleum and Natural Gas Steel Pipe Holdings Limited	01/2010
China Kangda Food Company Limited	11/2008
Xtep International Holdings Limited	05/2008
Qunxing Paper Holdings Company Limited	10/2007

Selected IPO Projects in Singapore with LCH as the Valuer

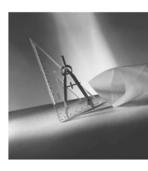
Company Name	Year
Qingmei Group Holdings Limited	03/2010
Changtian Plastic & Chemical Limited	10/2007
Cacola Furniture International Limited	10/2007
Li Heng Chemical Fibre Technologies Limited	09/2007
China Kangda Food Company Limited	09/2006
Synear Food Holdings Limited	08/2006
Reyoung Pharmaceutical Holdings Limited	08/2005
Pine Agritech Limited	05/2005
China Paper Holdings Limited	07/2004
HanKore Environment Tech Group Limited	
(Previously known as Bio-Treat Technology Limited)	02/2004

Selected IPO Projects in Malaysia with LCH as the Valuer

Company Name	Year
Linyi Yehua Coking Co., Ltd.	
(via Sino Hua-An International Berhad)	03/2007

Selected IPO Projects in Taiwan with LCH as the Valuer

Company Name	Year
Dukang Distillers Holdings Limited	03/2011



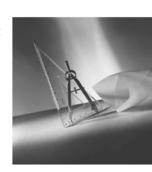
Selected IPO Projects in Australia with LCH as the Valuer

Company Name Year

TTG Mobile Coupon Services Limited 11/2012

Our Selected Clients

Stock Code	Company Name
COT(Singapore)	China Oilfield Technology Services Group Limited
834(HK) P74(Singapore)	China Kangda Food Company Limited
CEGY(Singapore)	China Energy Limited
6828(HK) B3C(Singapore)	China Print Power Group Limited
ADAM LN(London)	Adamas Finance Asia Limited
	(Previously known as China Private Equity Investment Holdings
	Limited)
36	Far East Holdings International Limited
	(Previously known as Far East Technology International Limited/
	ATV Holdings Limited/ Far East Holdings (1982) Limited/ Cheong
	Sun Development Company Limited)
106	Landsea Green Properties Co.,Ltd.
	(Previously known as Shenzhen Hi-Tech Holdings Limited/
	SHENZHEN HIGH-TECH HOLDINGS LIMITED/ GRAND ORIENT
	HOLDINGS LIMITED/ CRUSADER HOLDINGS LIMITED)
110	China Fortune Holdings Limited
	(Previously known as Fortune Telecom Holdings Limited/ FORTUNE
	TELE.COM HOLDINGS LIMITED)
161	AVIC International Holdings Limited
	(Previously known as CATIC Shenzhen Holdings Limited)
166	New Times Energy Corporation Limited
	(Previously known as New Times Group Holdings Limited/PACIFIC



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	CHALLENGE HOLDINGS LIMITED)
211	Styland Holdings Limited
223	Sino Resources Group Limited
	(Previously known as Kenfair International (Holdings) Limited)
236	San Miguel Brewery Hong Kong Limited
	(Previously known as SAN MIGUEL BREWERY LIMITED/
	HONGKONG BREWERIES LIMITED (THE))
248	HKC International Holdings Limited
269	China Resources and Transportation Company Limited
	(Previously known as China Timber Resources Group
	Limited/Seapower Resources International Limited/THL
	INTERNATIONAL LIMITED)
273	Willie International Holdings Limited
	(Previously known as CHINA UNITED INTERNATIONAL HOLDINGS
	LIMITED/ KANFORD HOLDINGS LIMITED)
280	King Fook Holdings Limited
281	Rivera (Holdings) Limited
	(Previously known as WAI WAH ENTERPRISES LIMITED)
353	Energy International Investments Holdings Limited
	(Previously known as Xian Yuen Titanium Resources Holdings
	Limited/Aurora Global Investment Holdings Limited/Orient
	Industries Holdings Limited/Jackley Holdings Limited)
376	REORIENT GROUP LIMITED
	(Previously known as ASIA TELEMEDIA LIMITED/Mansion House
	Group Limited/ MANSION HOUSE SECURITIES
	LIMITED/LANGBOURN LIMITED)
396	Hing Lee (HK) Holdings Limited
	(Previously known as HingLi Home Concepts Ltd./ Windsor
	Treasure Group Holdings Limited/Windsor Treasure Holdings
	Limited)
412	Heritage International Holdings Ltd
	(Previously known as B-TECH (HOLDINGS) LIMITED / DONG-JUN
	(HOLDINGS) LIMITED/HOP YING INTERNATIONAL HOLDINGS

LIMITED)

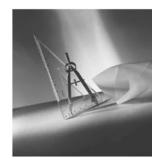
Founder Holdings Limited



431	Greater China Holdings Limited
	(Previously known as GREATER CHINA SCI-TECH HOLDINGS
	LIMITED/PAM & FRANK INTERNATIONAL HOLDINGS LIMITED)
471	CMMB Vision Holdings Limited
	(Previous known as Global Flex Holdings Limited)
474	Hao Tian Development Group Limited
	(Previously known as Hao Tian Resources Group Limited/
	Winbox International (Holdings) Limited)
491	See Corporation Limited
	(Previously known as Ruili Holdings Limited/
	TERABIT ACCESS TECHNOLOGY INTERNATIONAL LIMITED/
	WELBACK HOLDINGS LIMITED)
495(642 Preference Shares)	Paladin Limited
	(Previously known as PALADIN INTERNATIONAL LIMITED/
	J F SPECIAL HOLDINGS LIMITED)
512	China Grand Pharmaceutical and Healthcare Holdings Limited
	(Previously known as Maxx Bioscience Holdings Limited/
	CHINA APOLLO HOLDINGS LIMITED)
578	Rosan Resources Holdings Limited
	(Previously known as China CBM Group Limited/Dynamic Energy
	Holdings Limited /Everbest Energy Holdings Limited /Everbest
	Century Holdings Limited / DRAGONFIELD HOLDINGS LIMITED)
618	Peking University Resources (Holdings) Company Limited
	(Previously known as EC-Founder (Holdings) Company Limited/
	MANAGEMENT INVESTMENT & TECHNOLOGY (HOLDINGS)
	LIMITED)
629	Yue Da Mining Holdings Limited
	(Previously known as Yue Da Holdings Limited)
650	Shun Cheong Holdings Limited
651	China Ocean Shipbuilding Industry Group Limited
	(Previously known as Wonson International Holdings Limited)
724	Sino-Tech International Holdings Limited
	(Previously known as Semtech International Holdings Limited/

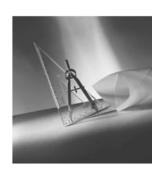
Limited)

MILLENNIUM SENSE HOLDINGS LIMITED/Tak Fi International



766	Sino Prosper (Group) Holdings Limited
	(Previously known as Sino Prosper State Gold Resources Holdings
	Limited/Sino Prosper Holdings Limited)
899	Asia Resources Holdings Limited
	(Previously known as ASIA RESOURCES TRANSPORTATION
	HOLDINGS LIMITED/WING LEE INTERNATIONAL HOLDINGS
	LIMITED/WING LEE WORLD TRANSPORT HOLDINGS LIMITED)
910	China Sandi Holdings Limited
	(Previous known as China Grand Forestry Green Resources Group
	Limited/China Grand Forestry Resources Group Limited /
	Good Fellow Group Limited)
922	Anxian Yuan China Holdings Limited
	(Previously known as China Boon Holdings Limited/
	Vision Tech International Holdings Limited/VISION TECH
	INTERNATIONAL LIMITED)
986	China Environmental Energy Investment Limited
	(Previously known as Nam Hing Holdings Limited)
987	China Renewable Energy Investment Limited
	(Previously known as Hong Kong Energy (Holdings) Limited /
	J.I.C. Technology Company Limited)
999	I.T Limited
1073	China Agrotech Holdings Limited
1130	China Environmental Resources Group Limited
	(Previously known as Benefun International Holdings Limited)
1149	Anxin-China Holdings Limited
	(Previously known as Broad Intelligence International
	Pharmaceutical Holdings Limited)
1166	Solartech International Holdings Limited
1196	Cheong Ming Investments Limited
	(Previously known as SEGA.COM ASIA LIMITED/CHEONG MING
	HOLDINGS LIMITED)
1198	Royale Furniture Holdings Limited
	(Previously known as CHITALY HOLDINGS LIMITED)
1228	Superb Summit International Group Limited
	(Previously known as Superb Summit International Timber

Company Limited/TAK SHUN TECHNOLOGY GROUP LIMITED)



2168	Yingde Gases Group Company Limited
2213	Yi Hua Holding Limited
2668	Pak Tak International Limited
3900	Greentown China Holdings Limited
8017	Long Success International (Holdings) Limited
	(Previously known as CyberM International (Holdings) Limited /
	CYBERMAGIC INTERNATIONAL (HOLDINGS) LIMITED)
8028	Timeless Software Limited
8055	China E-Learning Group Limited
	(Previously known as Prosticks International Holdings Limited)
8071	China Netcom Technology Holdings Limited
	(Previously known as China Metal Resources Holdings
	Limited/Glory Future Group Limited /E-SILKROAD HOLDINGS
	LIMITED)
8117	China Primary Resources Holdings Limited
	(Previously known as China Advance Holdings Limited/BILLYBALA
	HOLDINGS LIMITED)
8120	Oriental Unicorn Agricultural Group Limited
	(Previously known as China Medical and Bio Science Limited/China
	Medical Science Limited /CONCORD BIOTECHNOLOGY LIMITED)
8249	Ningbo WanHao Holdings Company Limited
	(Previously known as Ningbo Yidong Electronic Company Limited)
8250	China Natural Investment Company Limited
8270	China Leason CBM & Shale Gas Group Company Limited
	(Previously known as China Leason Investment Group Company
	Limited/ Shine Software (Holdings) Limited/SHINE SCIENCE &
	TECHNOLOGY (HOLDINGS) LIMITED)
8317	Finet Group Limited



Caring the Society

LCH believes as a member of the society, we shall response to the needs of the society, in particular to the deprived group - the junior and senior citizens of the society. Selected LCH contribution to our society including but not limited to:

- · Caring Company Award in 7 successive years from 2006 to 2014 by the Hong Kong Council for Social Services in Hong Kong.
- · Funding a secondary school in Tin Shui Wai, Yuen Long District of Hong Kong in set up a computer room for the school students in 2006.
- · One of the Sponsors of a territory-wide program the Every Step Count Project in Hong Kong in 2006.
- · Sole Sponsor of a Minor Household Repair and Maintenance Project for the deprived elderly who are living alone and lack of social support in Yau Tsim Mong Districts of Hong Kong since 2007.
- To buy more equipments for "Senior Citizens Talent Advancement Kwun Tong Centre" in 2007.
- · Funding in set up a Computer Room and its subsequent replacement in a District Centre for the Elderly in Yau Ma Tei of Hong Kong in 2000 and 2007, respectively.

After years of effort, the LCH Charitable Foundation was set up in January 2010 to further commit our faith to care the society and the deprived group. For more details please click: **LCH Charitable Foundation** (link).





Contact Us

Should you require any information about our services or should we can be in assistance of any kind, please feel free to contact us:

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